



Solon, Ohio  
a provider of highly engineered solutions for military,  
public and industrial customers and  
a portfolio company of



CAPITAL PARTNERS LLC

has acquired the assets and business of



Ashland, Virginia  
a provider of rugged, mobile Command, Control, Communications,  
Computers, Intelligence, Surveillance and Reconnaissance hardware

*The undersigned acted as exclusive advisor  
to Spec Ops, Inc. and its shareholders.*

**DOMINION PARTNERS, L.C.**

“When we started thinking about our liquidity options, our law firm introduced us to Dominion Partners, with whom it had worked many times. Dominion provided us with sound advice on valuation and potential buyers and orchestrated a controlled, confidential process among industry participants that led to a successful outcome and met the objectives of the shareholders. We highly recommend the firm to others.”

Kim Spicer, CEO and Shareholder  
Spec Ops, Inc.

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