



a unit of
Constellation Software, Inc. (TSE: TSU)

has acquired



Richmond, Virginia
a developer and marketer of eLearning content authoring software

*The undersigned served as exclusive financial advisor
to SoftChalk, LLC and its members.*

DOMINION PARTNERS, L.C.

“When we were approached by Volaris, my partners and I wanted to be sure that, if we pursued a sale, we would receive an attractive valuation for the business we built. Equally important, we wanted to ensure that SoftChalk remains intact for both our employees and customers. Dominion Partners advised us professionally, handling the negotiations and organizing the due diligence and documentation processes. I know that we had a better outcome than if we had tried this on our own. We are excited about our future with Volaris and appreciative of the guidance provided by Dominion.”

Sue Evans, Co-Founder and CEO
SoftChalk, LLC

Charles Moncure
(804) 418-6269

DOMINION PARTNERS, L.C.
Capital and Advisory Services
4801 Cox Road, Suite 104
Glen Allen, Virginia 23060
www.dominionpartners.com

Rick Naschold
(804) 418-6271