



Radford, Virginia
a preeminent manufacturer of protective and foam packaging solutions

has been acquired by



Greer, South Carolina
a leading North American provider of custom-engineered foam
packaging solutions

a portfolio company of

MILL POINT CAPITAL

New York, New York

*The undersigned acted as exclusive financial advisor to RADVA
Corporation and its shareholders.*

DOMINION PARTNERS, L.C.

“We have known Dominion for over 25 years and have actively been in touch for the past several years discussing potential exit strategies. When we were approached in 2018 by several strategic buyers who saw significant synergies in combining with RADVA, we hired Dominion as a financial advisor to assist us. The firm played a key role in developing a strategy to engage and share information with these firms and took the lead in conducting negotiations. Dominion is highly seasoned and was professional in successfully dealing with a variety of issues. The completed transaction is excellent for our shareholders, employees, and customers and we are pleased with the outcome.”

Stephen Dickens
President
RADVA Corporation