

Seal Pros, Inc.

a leading regional provider of pavement repair
and maintenance services

d/b/a



Waldorf, Maryland

has been acquired by

Pavement Company, LLC

an acquisition vehicle established by

VICOUR

a middle-market investment firm

Baltimore, Maryland

*The undersigned served as exclusive financial advisor
to the shareholders of Seal Pros, Inc. and related entities.*

DOMINION PARTNERS, L.C.

“I founded Seal Pros when I was in college and together with the CEO, who joined the Company four years ago, grew it to become the preeminent regional firm in our industry. We were introduced to Dominion when I began to consider a sale of the business. They ran a highly professional process, successfully navigating through a variety of structural issues, and I would strongly recommend the firm. The transaction that they helped craft enabled me to achieve my liquidity goals with a buyer that provides an excellent foundation for continued growth of the business.”

Jay Perry
President and Owner
Pavement Corporation

Rick Naschold
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