

**ScholarOne**

Web-Based Solutions for Scholarly Publishers

has completed the placement of

**\$3,700,000**

**Series A Preferred Stock**

with an investor group led by

**TALL OAKS**  
CAPITAL, LP

*The undersigned assisted ScholarOne, Inc. in arranging the financing.*

Dominion Partners, L.C.  
Technology Banking

“We have known the principals of Dominion Partners for a number of years. They provided thoughtful advice and assistance in a challenging market environment.”

Joseph L. Jennings, III  
Chief Operating Officer  
ScholarOne, Inc.

**DOMINION PARTNERS, L.C.**

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