



Keiter, Stephens Computer Services, Inc.

Richmond, Virginia
a leading information systems consulting firm

has been acquired by



Personnel Group Of America, Inc.

Charlotte, NC
NYSE: PGA
a diversified staffing company providing a full range of
information technology and commercial staffing services.

*The undersigned initiated this transaction and served
as exclusive financial advisor to Keiter, Stephens
Computer Services, Inc. and its shareholders.*

DOMINION PARTNERS, L.C.

“Keiter, Stephens Computer Services, along with the information technology industry, has grown very rapidly over the last few years. As the industry consolidated, we were constantly approached by companies interested in acquiring us. We engaged Dominion Partners to help us evaluate our alternatives. Personnel Group of America was of interest to us because of its commitment to IT services and its philosophy of allowing its companies to operate autonomously. Dominion did a great job of structuring a transaction with PGA, which not only met the needs of KSCS shareholders, but also positioned our company, our management, and our employees with attractive opportunities for continued growth. Dominion handled the transaction expeditiously and with complete confidentiality, enabling me to focus on running our business. I recommend Dominion Partners to others in need of quality investment banking services.”

Bill Vaughan, President and CEO
Keiter, Stephens Computer Services, Inc.

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DOMINION PARTNERS, L.C.

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