

K & K AIRCRAFT, INC.

Bridgewater, Virginia

has acquired 124 King Air aircraft and related component parts from the United States Army.

Financing provided by

MERCANTILE - SAFE DEPOSIT AND TRUST COMPANY

Baltimore, Maryland

The undersigned arranged the financing and served as financial advisor to K & K Aircraft.

DOMINION PARTNERS, L.C.

“Within two weeks of our initial conversation, Dominion Partners delivered several financing proposals to us. We selected Mercantile, which provided a commitment to finance this very important project. Mercantile’s bankers quickly understood our business and the opportunity this inventory acquisition represented. Dominion knew the financing markets and performed beyond our expectations in a very compressed time frame. We recommend the firm highly.”

Karl Stoltzfus, President and Owner
K & K Aircraft, Inc.
Bridgewater, Virginia

“We have known the principals at Dominion Partners for several years so we reacted quickly when they called us about K & K. The information package Dominion provided enabled us to determine our level of interest within days. Because of our knowledge of the collateral and the quality of K & K management, we were able to make a decision and issue a commitment on the financing rapidly. We value our relationship with Dominion Partners and look forward to our new relationship with K & K.

David Long, Vice President
Mercantile-Safe Deposit & Trust Company
Baltimore, Maryland

Rick Naschold
(804) 418-6271

DOMINION PARTNERS, L.C.

Capital and Advisory Services
4401 Dominion Boulevard, Suite 220
Glen Allen, Virginia 23060
www.dominionptrs.com

Charles Moncure
(804) 418-6269