

IIT

Information and Infrastructure Technologies, Inc.

Herndon, Virginia

a veteran owned, small business specializing in critical infrastructure protection, intelligence analysis, and cyber security

has been acquired from

Electronic Warfare Associates, Inc.

in a management-led buyout.

Junior capital was provided by

Prudent Capital III, LP

and

Prudent Capital Equities VII, LP

Senior debt financing was provided by



The undersigned acted as exclusive financial advisor to management and arranged the transaction and the financing.

DOMINION PARTNERS, L.C

“Our three person management team, which founded and grew IIT, was given the opportunity to buy the business from our parent company. Operating under a tight time frame, we retained Dominion to help structure the purchase and arrange the capital required to finance it. This was a complex assignment in which the interests of a number of parties had to be balanced. Dominion was highly responsive, successfully worked through a variety of challenges, and put in place a structure and financing partners that provide us with an excellent foundation for growth.”

John W. Lindquist
Chief Executive Officer
Information and Infrastructure Technologies, Inc.

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