

Atlanta, Georgia a leading regional general contractor

has acquired

HEYWARD&LEE CONSTRUCTION COMPANY, INCORPORATED

Richmond, Virginia

The undersigned acted as exclusive financial advisor to Heyward & Lee and its shareholder.

DOMINION PARTNERS, L.C.

"When I was approached about merging, I knew professional investment banking guidance would be important in valuing and structuring a transaction. Dominion Partners came highly recommended and helped craft an arrangement that enabled me to achieve my financial and strategic objectives."

James M. Lee, President Heyward & Lee Construction Company, Incorporated