

## Castleberry/Snow's Brands, Inc.

Augusta, Georgia a leading food processor and canning company

has acquired



## Fearnow Bros., Inc.

Mechanicsville, Virginia a food processor and canner of Mrs. Fearnow's Delicious Brunswick Stew and other quality products

The undersigned served as exclusive advisor to Fearnow Bros., Inc. and its shareholders.

DOMINION PARTNERS, L.C.

"Fearnow Brothers has been a closely-held, family business for over fifty years. When the family began to consider options for achieving liquidity, we were introduced to Dominion Partners. We considered our options for some time before deciding to proceed. We selected Dominion to represent us as they came highly recommended and gave us the responsiveness and attention we desired. The process of selling your company to a long-time competitor can be difficult, but Dominion handled the negotiations effectively and ensured that the final terms of the transaction met our expectations. I highly recommend the firm."

> George Fearnow, CEO Fearnow Bros., Inc.