

Clan - Lir Ventures LLC.

Richmond, Virginia
a private equity firm

has purchased the

Series A Convertible Preferred Stock

of

MSS Group, Inc.

Castle Rock, Colorado
a leading telecommunications financial
management services firm

*The undersigned initiated the transaction
and acted as exclusive financial advisor to
Clan-Lir Ventures, LLC.*

DOMINION PARTNERS, L.C.

“We have enjoyed an excellent relationship with Dominion Partners for more than five years. Recently, we asked Dominion to represent us in conducting a search to identify a company in which Clan-Lir could acquire a substantial equity interest. Through its relationships, Dominion introduced us to MSS Group, a company that met the investment criteria we had established. Dominion represented us professionally in structuring an investment that was mutually beneficial to us and the company.”

Eugene McKeown
Managing Partner
Clan-Lir Ventures, LLC

Rick Naschold
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DOMINION PARTNERS, L.C.

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