



has been recapitalized by Management

with

debt facilities provided by



*The undersigned acted as exclusive advisor
to management and arranged for the financing.*

DOMINION PARTNERS, L.C.

“Capitol Securities faced a possible ownership transition and also wanted to position itself for growth. Dominion Partners assisted us in evaluating a variety of options before deciding on the recapitalization with Wachovia. We are excited about the opportunity to build on the excellent reputation for investment advisory services enjoyed by Capitol and to pursue avenues for growing the firm. Dominion’s advice was important in the ultimate success of the transaction and we look forward to continuing to work with the firm in the future.”

G. Mark Hamby, President
Capitol Securities Management, Inc.

Charles Moncure
(804) 418-6269

DOMINION PARTNERS, L.C.
Capital and Advisory Services
4801 Cox Road, Suite 104
Glen Allen, Virginia 23060
www.dominionpartners.com

Rick Naschold
(804) 418-6271