



Brown Packing Co., Inc.
Gaffney, South Carolina

has sold the assets of its

ALLIED PREMIUM PROTEIN DIVISION

to



Wilbur-Ellis Company
San Francisco, California

a leading international marketer and distributor of agricultural
products, animal feed and specialty chemicals and ingredients

The undersigned acted as exclusive financial advisor to Brown Packing Co.

DOMINION PARTNERS, L.C.

“We have worked with Dominion as a strategic advisor for well over a decade. When our good customer, Wilbur-Ellis approached us about buying our blending division, we sought Dominion’s counsel. They helped us structure a transaction that was a win-win for both parties.”

Reed Brown, Vice President
Brown Packing Co., Inc.

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